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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 25 MAY 2018**

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 25 May 2018 was duly passed.

Reference is made to the circular issued by Jinchuan Group International Resources Co. Ltd (the “**Company**”) on 9 May 2018 (the “**Circular**”) and the notice of extraordinary general meeting of the Company (the “**Notice of EGM**”) relating to the 2018 CCT Supplemental Agreement (including for the avoidance of doubt the 2018 Cobalt Agreement) and the Proposed Revised Annual Caps contemplated thereunder. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that at the Company’s EGM held on 25 May 2018, the ordinary resolution proposed was duly passed by way of poll voting.

As at the date of the EGM, there were 4,833,753,051 issued shares of the Company entitled to attend the EGM and vote for or against the resolution tabled thereat. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and as stated in the Circular, Jinchuan Group Co., Ltd. (“**Jinchuan Group**”) and its associates, holding 2,981,205,857 Shares in aggregate, which represented approximately 61.7% of the issued share capital of the Company as at the date of the EGM, were required to abstain (and have abstained) from voting on the resolution at the EGM. As such, the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM was 1,852,547,194. Save as disclosed above, to the best knowledge, information and brief of the Board, no other Shareholder was required to abstain from voting at the EGM under the Listing Rules.

The poll results are as follows:

Ordinary Resolution	Number of Votes (%) (Note (a))	
	For	Against
To consider and approve the 2018 CCT Supplemental Agreement (including for the avoidance of doubt the 2018 Cobalt Agreement) and the Proposed Revised Annual Caps contemplated thereunder (as respectively defined in the circular dated 9 May 2018)	494,051,389 (100%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (b) As more than 50% of the votes were cast in favour of the above resolution, the ordinary resolution was duly passed.
- (c) As no Shareholder was required to, pursuant to Rule 13.40 of the Listing Rules, abstain from voting in favour of the resolution at the EGM, there were no shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM under that rule.

- (d) The Company's Branch Share Registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Gao Tianpeng
Executive Director

Hong Kong, 25 May 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Gao Tianpeng and Mr. Qiao Fugui; three non-executive Directors, namely Mr. Chen Dexin, Mr. Zhang Youda and Mr. Zeng Weibing; and three independent non-executive Directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Poon Chiu Kwok.