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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

**BOOK CLOSURE PERIOD
FOR THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 16 APRIL 2018**

Reference is made to the announcements (collectively, the “**Announcements**”) of Jinchuan Group International Resources Co. Ltd (the “**Company**”) published on 9 February 2018 and 6 March 2018, respectively. Terms used herein have the same meanings as defined in the Announcements unless otherwise specified.

The Board announces that a circular containing, amongst others, (i) details of the Ratification; (ii) the advice and recommendations from the Independent Board Committee in respect of the Ratification; and (iii) a letter from the independent financial adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Ratification, and a notice of the EGM are expected to be despatched to the Shareholders on or before 28 March 2018.

An extraordinary general meeting of the Company is expected to be held at Unit 3101, 31/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Monday, 16 April 2018 at 10:00 a.m.. For determining the entitlement to attend and vote at the extraordinary general meeting, the register of members of the Company will be closed from Wednesday, 11 April 2018 to Monday, 16 April 2018 (both days inclusive). During such period, no transfer of shares will be registered. Shareholders whose names are recorded on the register of members of the Company on Monday, 16 April 2018 are entitled to attend and vote at the extraordinary general meeting.

In order to be eligible to attend and vote at the extraordinary general meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong no later than 4:30 p.m. on Tuesday, 10 April 2018.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Gao Tianpeng
Executive Director

Hong Kong, 22 March 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Gao Tianpeng and Mr. Qiao Fugui; three non-executive Directors, namely Mr. Chen Dexin, Mr. Zhang Youda and Mr. Zeng Weibing; and three independent non-executive Directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Poon Chiu Kwok.