

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

(THE “COMPANY”)

Shareholders Communication Policy

1. Purpose

Jinchuan Group International Resources Co. Ltd (the “Company”) is committed to enhancing on-going shareholder value through regular and effective communication with its shareholders, both individual and institutional (collectively, “Shareholders”). This policy is set out to ensure that all Shareholders are provided with ready, equal and timely access to all publicly available information of the Company, in order to enable Shareholders to exercise their rights in an informed manner, and enable Shareholders to engage actively with the Company.

2. Communication with Shareholders

A. Shareholders’ Meetings

Shareholders are encouraged to participate in the annual general meetings and other general meetings or to appoint proxies to attend and vote at meetings for an on their behalf if they are unable to attend physically.

Appropriate arrangements for the general meetings shall be in place to encourage Shareholders’ participation.

Board members, including the Chairman of the Board, and where appropriate, Chairmen of Board committees or their delegates, appropriate management executives and external auditors will attend the general meetings to answer Shareholders’ questions.

B. Corporate Communications

From time to time, the Company communicates with the shareholders and the investing public through the following corporate communication materials:

- Financial reports (interim and annual reports);
- Announcements and notices, circulars and other disclosures in compliance with the regulatory requirements or otherwise; and
- Other corporate communications, such as presentations, press releases and publications of the Company.

C. Company Website

A dedicated “Investor Relations” section is available on our website (www.jinchuan-intl.com) in which all information of the Company, including, but not limited to, the annual reports, interim reports, announcements and notice and circulars of the Company are posted as soon as practicable following their release on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

The following information will also be available on the Company website:

- The Company’s memorandum and articles of association;
- Terms of reference of Audit Committee, Remuneration Committee, Nomination Committee and other board committees;
- A summary of the procedures for shareholders to propose a person for election as a director; and
- Presentations, press releases and other publications of the Company

D. Investment Market Communications

Investor/analysts briefings and one-on-one meetings, roadshows (both local and international), media interviews, marketing activities for investors and specialist industry forums etc. will be available from time to time in order to facilitate communication between the Company, Shareholders and the investment community.

Directors and employees who have contacts or dialogues with investors, analysts, media or other interested outside parties are required to comply with the disclosure obligations and requirements as set out by the Company.

E. Shareholders’ enquiries

Shareholders should direct their questions about their shareholdings to the Company’s Share Registrar.

Shareholders and investment community may at any time make a request for the Company’s publicly available information and provide comments and suggestions to Directors or management of the Company by mail or by email to the designated contacts and email address of the Company.

3. Shareholder Privacy

The Company recognises the importance of Shareholders’ privacy and will not disclose any Shareholder’s information without their consent, unless required by law to do so.